

Stock or Mutual Fund Gift Instructions

Please use the instructions below to make a stock or mutual fund gift to the South Carolina Bar Foundation.

So that we can properly acknowledge your gift, please have your advisor contact either Olivia Jones with the South Carolina Bar Foundation at 803-576-3786 and olivia.jones@scbarfoundation.org or our Investment Advisor, Charles Flowers with Abacus Planning Group at 803-933-0054 and charles@abacusplanninggroup.com.

- Custodian – Charles Schwab and Company, Inc.
- Depository Trust Company (DTC) number – #0164, Code 40
- Client name – South Carolina Bar Foundation
- Acct number – 7526-9562